

# 19TH DOCTORAL MEETINGS IN INTERNATIONAL TRADE AND INTERNATIONAL FINANCE

Organised by the network  
Research in International Economics and Finance – RIEF

Marseille, 27–28 June 2019

## Conference venue:

Aix-Marseille School of Economics  
Îlot Bernard du Bois, Marseille - 5-9 Boulevard Maurice Bourdet, 13001 Marseille

## Rules for presentation:

35 minutes are assigned to each paper: 20-25 minutes for presentation, 5 minutes for the discussant, 5-10 minutes for discussion with the floor.

## Contacts:

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## Conference programme

### Thursday, 27 June 2019

08:30 – 09:00      **Coffee & Registration**

#### **Session 1: Trade & MNEs**

**Chair: Vincent Vicard**

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|---------------|---|
| 9:00 – 09:35  | <b>The Culture-Promotion Effect of Multinationals on Trade: the IKEA case</b><br>Presenter: Dylan Bourny (University of Orléans)<br>Discussant: Clément Nedoncelle (INRA)                   |
| 09:35 – 10:10 | <b>The Common Currency Effect on International Trade: Causal Evidence from a Natural Experiment</b><br>Presenter: Roger Vicquery (LSE)<br>Discussant: Céline Carrère (University of Geneva) |
| 10:10– 10:45  | <b>Causal Evidence on the International Transmission of Crises Through Multinational Firms</b><br>Presenter: Marcus Biermann (LSE)<br>Discussant: Vincent Vicard (CEPII)                    |

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10:45 – 11:00 **Coffee Break**

## Session 2: Taxation

Chair: Farid Toubal (ENS Paris Saclay)

11:00 – 11:35 **A Fistful of Dollars? Foreign Sales - Platforms and Profit Shifting in Tax Havens**  
Presenter: Sébastien Lafitte (CREST)  
Discussant: Jérôme Hericourt (University of Lille)

11:35 – 12:10 **Competition and Corporate Tax Avoidance: Evidence from the China Shock**  
Presenter: Baptiste Souillard (ULB)  
Discussant: Farid Toubal (ENS Paris Saclay)

12:10– 13:30 **Lunch at AMSE, Ilot Bernard Du Bois**

## Keynote Lecture

13:30 – 14:40 **The Refugee's Dilemma – Jewish Outmigration from Nazi Germany**  
Mathias Thoenig (University of Lausanne and CEPR)

## Session 3: International trade I

Chair: Anne-Célia Disdier

14:50 – 15:25 **Exchange-Rate Pass-Through Via the Supply Side**  
Presenter: Andreas Freitag (University of Basel)  
Discussant: Karine Gente (AMSE)

15:25 – 16:00 **Lasting Effects of a Trade Shock: Channels of Adjustment**  
Presenter: Polina Knutsson (Lund University)  
Discussant: Anne-Célia Disdier (INRA-PSE)

16:00– 16:20 **Coffee Break**

## Session 4: International trade II

Chair: Nicolas Berman

16:20 – 16:55 **Global Value Chains and the Business Cycle**  
Presenter: Alessandro Ferrari (European University Institute)  
Discussant: Mathieu Parenti (ULB)

16:55 – 17:30 **Exporters Dynamics: Sales Managers and Firm's International Portfolio**  
Presenter: Bérengère Patault (CREST)

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Discussant: Nicolas Berman (AMSE & CNRS)

20:00 Dinner at Rowing Club and Best Papers Prizes awarded by CEPREMAP

Friday, 28 June 2019

## Session 5: International finance

Chair: Céline Poilly

- 8:30 – 9:05 **International Lending: The Crisis and Its Policy Response**  
Presenter: Miriam Müting (University of Munich)  
Discussant: Rahul Mukherjee (Graduate Institute Geneva)
- 9:05 – 9:40 **Revisiting External Imbalances: Insights from Sectoral Account**  
Presenter: Cian Allen (Trinity College Dublin)  
Discussant: Nicolas Coeurdacier (Sciences Po Paris)
- 9:40 – 10:15 **Effects of a European Unemployment Insurance**  
Presenter: David A. Vespermann (University of Heidelberg)  
Discussant: Céline Poilly (AMSE)

10:15 – 10:30 **Coffee Break**

## Session 6: Labor and inequality

Chair: Francesco Pappada

- 10:30 – 11:05 **Robots and Firms in a Globalized World**  
Presenter: Ilya Manuylov (Aarhus University)  
Discussant: Flora Bellone (Université Nice-Sophia Antipolis)
- 11:05 – 11:40 **Trade, Wage Premiums, and Wage Inequality – Worker-Level Evidence**  
Presenter: Erwin Winkler (University of Wuerzburg)  
Discussant: Gianluca Orefice (CEPII)
- 11:40 – 12:15 **Sectoral Technology and the Decline of the Labor Share**  
Presenter: Agustin Velasquez (Graduate Institute Geneva)  
Discussant: Francesco Pappada (Banque de France)
- 12:15– 13:35 **Lunch at AMSE, Ilot Bernard Du Bois**

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## Keynote Lecture

13:35 – 14:45 **Europe is not the U.S.: Quantifying macroeconomic trade-offs in a monetary union**  
Linda Tesar (University of Michigan and NBER)

14:45 – 15:00 **Coffee Break**

## Session 7: Labor and Inequality

Chair: Lorenzo Rotunno

15:00 – 15:35 **Monetary Policy and the Well-being of the Rich: Evidence from a Century of Modern Economic History**

Presenter: Mehdi El Herradi (University of Bordeaux)

Discussant: Fabien Tripier (University Paris-Saclay)

15:35 – 16:10 **The Gains from Reshaping Infrastructure: Evidence from the Division of Germany**

Presenter: Marta Santamaria (Universitat Pompeu Fabra)

Discussant: Federico Trionfetti (AMSE)

16:10 – 16:45 **Roads, Migration and the Spatial Sorting of US Workers by Skill**

Presenter: Florin L. Cucu (Sciences Po Paris)

Discussant: Lorenzo Rotunno (AMSE)

16:45 **End of Conference**